

Details of listed NCDs of the Transferee Company as on the date of the Board of the Transferee Company approving the Scheme:

ISIN	INE066P07018	INE066P07026	INE066P07034	INE066P08016
No of NCDs	1990	490	500	750
Face value per NCD	10,00,000	10,00,000	10,00,000	10,00,000
Bid Opening Date	10 November 2020	9 June 2022	9 June 2022	28 October 2022
Bid Closing Date	10 November 2020	10 June 2022	10 June 2022	28 October 2022
Date of Allotment	10 November 2020	9 June 2022	9 June 2022	29 October 2022
Redemption Price per NCD	10,00,000	10,00,000	10,00,000	10,00,000
Redemption Date	10 May 2022, 10 November 2022, 10 May 2023, 10 November 2023	8 December 2023 & 19 April 2024	9 December 2024 & 30 April 2025	28 October 2024
Terms of Redemption	At par	At par	At par	At par
Redemption Premium/Discount	N.A	N.A.	N.A.	N.A.
Redemption Amount	Outstanding principal and any other amounts payable and outstanding on the Debentures	Outstanding principal and any other amounts payable and outstanding on the relevant series of Debentures	Outstanding principal and any other amounts payable and outstanding on the relevant series of Debentures	INR 10,00,000 per Debenture plus the accrued Coupon (if any), Additional Interest (if any), Fees, and any other Outstanding Amount
Coupon Rate	9.50 % per annum payable semi annually	9.75% p.a.	9.75% p.a.	Market Linked



Coupon Frequency	Half yearly alongwith the principal repayment	Payable quarterly	Payable quarterly	Maturity Date
Credit Rating	AA(CE)/Negative	AA (CE)/(Stable)	AA (CE)/(Stable)	CRISIL PPMLD AA r (CE) /Stable
Call option	N.A.	N.A	N.A.	N.A
Latest audit financials along with notes to accounts and any audit qualifications	Refer to following URL on the website of the Transferee Company: https://inoxwind.com/wp-content/uploads/2023/06/Audited-Results.pdf			
Auditor's certificate certifying the NCDs payment/repayment capability of the Transferee Company	Refer to following URL on the website of the Transferee Company: https://inoxwind.com/wp-content/uploads/2023/06/Auditor-Certificate-For-NCDs.pdf			
Fairness opinion on swap ratio	Refer to following URL on the website of the Transferee Company: https://inoxwind.com/wp-content/uploads/2023/06/Fairness-Opinion.pdf			
Put options	N.A	End of 18 (Eighteen) months from deemed date of allotment with a notice period of 90 (Ninety) days	End of 18 (Eighteen) months from deemed date of allotment with a notice period of 90 (Ninety) days	Yes
Early redemption scenario details	Occurrence of one or more of following events shall be considered as an "Early Redemption Event: (a) if the rating is down graded as follows: Guarantor: A+ or below or Issuer: BBB-or below or; (b) Or rating is outstanding	Upon the occurrence of any of the following events (each, an "Early Redemption Event"): (a) the rating of the Guarantor downgrades to A+ or below by any credit rating agency; (b) the rating of the Company downgrades to BBB- or below by	Upon the occurrence of any of the following events (each, an "Early Redemption Event"): (a) the rating of the Guarantor downgrades to A+ or below by any credit rating agency; (b) the rating of the Company downgrades to BBB- or below by	(a) If the rating of the Debentures is downgraded to 'A+' or lower or a fresh rating of 'A+(CE)' (or equivalent) or lower is assigned to the Company (b) If the Guarantor's long term rating is downgraded to 'A+(CE)' or lower or a fresh rating of 'A+' (or

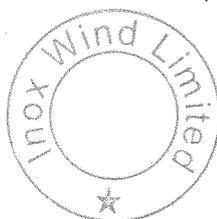


	with "Issuer not cooperating" or such similar words (c) any breach of covenants under the Debenture Trust Deed.	any credit rating agency; (c) rating of the Guarantor and/or the Issuer is outstanding with 'company not cooperating' or similar language; or (d) breach of any of the covenants of the Transaction Documents,	any credit rating agency; (c) rating of the Guarantor and/or the Issuer is outstanding with 'company not cooperating' or similar language; or (d) breach of any of the covenants of the Transaction Documents,	equivalent) or lower is assigned to the Guarantor (c) The Company or the Guarantor is in breach of any terms, covenant or undertaking under any of the Transaction Documents.
Put date	N.A	End of 18 (Eighteen) months from deemed date of allotment	End of 18 (Eighteen) months from deemed date of allotment	Shall mean the Early Redemption Date as set out in the Placement Memorandum.
Put price	N.A	At par	At par	Shall mean the Early Redemption Amount set out in the Placement Memorandum.
Call price	N.A	N.A	N.A	N.A
Call date	N.A	N.A	N.A	N.A
Put notification time	N.A	90 (Ninety) days	90 (Ninety) days	30 days of early redemption notice
Call notification time	N.A	N.A	N.A	N.A

There is no change in expected structure of NCDs.

Your faithfully
For Inox Wind Limited

Deepak
Deepak Banga
Company secretary



Date: 24th July, 2023
Place: Noida